

ODYSSEY FINANCIAL SERIES WEBINARS

TOPICS:

Financials 101 – Friday, June 9th, 1:30 to 2:30 EST

- Fees & Finances Overview
- Tills
- Assessing Charges
- Taking Payments on a Case
- Taking Miscellaneous Payments
- Overpayment/Refunds
- Find an Account

Financials 102, – Friday, June 16th, 1:30 to 2:30 EST

- Assessing Judgments
- Setting Recipients, Using Legacy IDs
- Joint & Several
- Multiple Case Payments
- Additional Finance Options and Features

End of Day Process – Friday, June 23rd, 1:30 to 2:30 EST

- Till Balance Report
- Receipt Journal Report
- Deposits

Bonds – Friday, June 30th, 1:30 to 2:30 EST

- Adding a Surety Bond
- Adding a Cash Bond
- Adding Receipted (Free Standing) Cash Bond
- Bond Conversion
- Searching for Bond Information

Registry & Trust – Friday, July 7th, 1:30 to 2:30 EST

- Un-Invested Accounts
- Registry Investment Report

Advanced Financials for Bookkeepers & Backup - Friday, July 14th, 1:30-2:30

- Invested Accounts
- Chart of Accounts
- Basic Adjustments
- Month End Checks
- Bank Reconciliation
- 46CR Form